### APPENDIX B

### **APPROVED**

### **CONFLICT OF INTEREST CODE**

### **OF THE**

### EL DORADO LOCAL AGENCY FORMATION COMMISSION

# OF THE EL DORADO LOCAL AGENCY FORMATION COMMISSION

(Amended January 24, 2018)

The Political Reform Act, Government Code Sections 81000 et seq. requires each state and local government agency to adopt and promulgate a conflict of interest code. The Fair Political Practices Commission has adopted a regulation, 2 California Code of Regulations Section 18730, that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This incorporation page, Regulation 18730, and the attached Appendix designating positions and establishing disclosure categories, shall constitute the Conflict of Interest Code of the El Dorado Local Agency Formation Commission ("LAFCO").

All officials and designated positions required to submit a statement of economic interests shall file their statements with the Clerk of the Commission as LAFCO's Filing Officer. The Clerk of the Commission shall make and retain a copy of all statements filed by Members of the Commission, Alternates and the Executive Officer/Financial Officer, and forward the originals of such statements to the Clerk of the Board of Supervisors. The Clerk of the Commission shall retain the originals of the statements filed by all other designated positions and make all retained statements available for public inspection and reproduction during regular business hours. (Gov. Code § 81008)

### **APPENDIX**

### CONFLICT OF INTEREST CODE

## OF THE EL DORADO LOCAL AGENCY FORMATION COMMISSION

(Amended January 24, 2018)

### PART "A"

### OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

LAFCO Officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18700.3, are NOT subject to LAFCO's Code, but must file disclosure statements under Government Code Section 87200 et seq. [Regs. § 18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments<sup>1</sup>:

Members of the Commission and Alternates Executive Officer/Financial Officer Financial Consultant

Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by § 87200.

### **DESIGNATED POSITIONS**

#### GOVERNED BY THE CONFLICT OF INTEREST CODE

DESIGNATED EMPLOYEES' <u>TITLE OR FUNCTION</u>	DISCLOSURE CATEGORIES ASSIGNED
Assistant Executive Officer	1,2
Assistant Policy Analyst	1,2
General Counsel	1, 2
LAFCO Policy Analyst/Senior Planner	1, 2
Office Manager/Clerk to the Commission	5
Consultants and New Positions <sup>2</sup>	

Individuals providing services as a Consultant defined in Regulation 18700.3 or in a new position created since this Code was last approved that makes or participates in making decisions shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitation:

The Executive Officer may determine that due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. (Gov. Code § 82019; FPPC Regulations 18219 and 18734.). The Executive Officer's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

### **EXHIBIT "B"**

### **DISCLOSURE CATEGORIES**

The disclosure categories listed below identify the types of economic interests that the designated position must disclose for each disclosure category to which he or she is assigned.<sup>4</sup> "Investment" means financial interest in any business entity (including a consulting business or other independent contracting business) and are reportable if they are either located in or doing business in the jurisdiction, are planning to do business in the jurisdiction, or have done business during the previous two years in the jurisdiction of LAFCO.

<u>Category 1</u>: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are located in, that do business in or own real property within the jurisdiction of LAFCO.

<u>Category 2</u>: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of LAFCO.

<u>Category 3</u>: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of LAFCO.

<u>Category 4</u>: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by LAFCO.

<u>Category 5</u>: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the designated position's department, unit or division.

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This Conflict of Interest Code does not require the reporting of gifts from outside this agency's jurisdiction if the source does not have some connection with or bearing upon the functions or duties of the position. (Reg. 18730.1)